**INTEREST RATES MARKET NOTICE**

**Date: 27 May 2014**

**Subject:** New Financial Instrument Listing

***(GOLDMAN SACHS INTERNATIONAL –“GSIS03”)***

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The JSE Limited has granted a listing to **GOLDMAN SACHS INTERNATIONAL** **–“GSIS03”** in respect of the issue of Guaranteed Senior Secured Floating Rate Notes due 26 June 2015 (the **Notes**) on the Interest Rate Market with effect from 27 May 2014 under its inward listed Guaranteed Senior Secured Notes Programme. The terms and conditions of the Notes will be set out in the Final Terms read together with the Base Prospectus dated 22 October 2013 and the JSE Placement Document dated 31 January 2014.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** NIL

**Total Notes Outstanding** R 1,870,000,000.00

**Bond Code** GSIS03

**Nominal Issued** R 1,150,000,000.00

**Issue Price** 100%

**Coupon** 6.55% (3 month ZAR-JIBAR-SAFEX of 5.800% + 75 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 26 June 2015

**Books Close** 16 June, 16 September, 16 December, 16 March

**Interest Payment Date(s)** 26 June, 26 September, 26 December, 26 March

**Last Day to Register** By 17:00 on 15 June, 15 September, 15 December, 15 March

**Issue Date** 27 May 2014

**Date Convention** Following

**Interest Commencement Date** 27 May 2014

**First Interest Payment Date** 26 June 2014

**ISIN No.** ZAG000115833

**Additional Information** Senior Secured Notes

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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